

Chartered Banker Institute: Expert Panel

February 2023

With nearly 150 years of experience in educating bankers, and with a network in excess of 33,000 professional bankers around the globe, our Institute is proud to be regarded as a leading voice of responsible and sustainable professionalism in banking.

We have four key thematic strands which we use to develop our thought leadership:

1. Ethical Banker
2. Sustainable Banker
3. Future Banker
4. Digital Banker

These four themes fall under the umbrella of our key theme - *Responsible Banker*.

A key component of our strategy is to mainstream ethics, sustainability, future skills, and digital literacy and finance into our core curriculum.

We are looking to expand our current panel of experts who support us with curriculum development. The panel includes subject matter experts, as well as banking practitioners, and helps us focus on the application of technical knowledge and skills so that our students and members can better support their customers, communities and their organisations in delivering their sustainability and digital goals.

The overall purpose of the panel is to provide expert advice, guidance and insight to help us develop and enhance our core curriculum and ensure that responsible and sustainable professionalism in banking is mainstreamed into our delivery of our core banking qualifications and learning for continuing professional development.

The work of the panel includes reviewing, advising on, and contributing to the development of both new and existing Institute qualifications.

We are looking for professionals who have a desire to join our Expert Panel and contribute to the advancement of banking education on a global scale.

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Our panel is comprised of experts, from both academia and the banking sector, in the following fields:

- Ethics
- Sustainability, including green and sustainable finance
- Future skills
- Digital literacy and finance
- Retail, business and commercial banking
- Lending
- Risk, including climate risk
- Bank strategy

Duties of the panel include but are not limited to:

- Advising on the scope, breadth and depth of our core curriculum, designed to deliver best-in-class education globally for responsible and sustainable banking
- Developing high level learning outcomes for a range of qualifications and modules, focusing primarily on the mainstreaming of the sustainable and digital banking agenda
- Developing detailed assessment criteria based on the agreed learning outcomes, and identifying suitable supporting materials
- Seeking views on and support for qualifications in their organisations and wider professional networks.

Panel members are called upon as required in line with specific project scope and delivery timelines. Some detailed work may also be required by panel members and/or sub-groups between meetings.

The role offers a range of benefits and opportunities including:

- enhanced professional profile, and an opportunity to contribute to, and shape the future of the banking profession;
- networking with other experts in academia and expert banking practitioners
- an opportunity to support today's and tomorrow's professional bankers, contributing to the development of banking qualifications and learning for continuing professional development.

Please note that participation in the Expert Panel carries no financial remuneration – it's all about giving something back to the profession and supporting our professional body to meet the current needs of our members and students, and to ensure that the qualifications and learning we offer are relevant to these needs, and those of the banking profession.

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There are also opportunities for panel members, should you so wish, to curate technical content for the delivery and assessment of learning programmes leading to the attainment of a professional banking qualification. Curating technical content is remunerated subject to agreement and contract.

Experts may also wish to write blogs, articles, or participate in webinars with a view to curating social learning through sharing expertise and best practice.

Please visit our website for more details about why we need you as experts in the banking profession to join our pool of expert panel members to support the needs of our members and students, both now and in the future. See: [CBI | Vacancies \(charteredbanker.com\)](https://www.charteredbanker.com/vacancies).

Thank you for your interest and participation.